



# FinAnalytics - M365 Copilot-Driven Financial Analysis and Credit Risk Assessment



# What our customers are saying

"Persistent's FinAnalytics solution reduced our credit assessment time, improved accuracy, and optimized costs by 40%, delivering exceptional value."

#### Vice President, Risk Management, Global Financial Institution

# **About Persistent Systems**

Persistent Systems (BSE & NSE: PERSISTENT) is a global IT services leader in Digital Engineering and Enterprise Modernization. With more than 23,900 employees in 19 countries, it drives AI, cloud, automation, and CX transformation for businesses across industries. A UNGC participant, it is carbon-neutral and India's fastest-growing IT brand in 2024.

## What we offer

Persistent FinAnalytics solution powered by M365 Copilot revolutionizes enterprise risk assessment harnessing Microsoft Copilot Agentic AI Framework. Key features include intelligent financial statement processing, copilot-led comprehensive & accelerated financial statement analysis, cost-effective non-financial analysis, and personalized customer communications. The solution generates detailed rating reports, and boosts operational efficiency of risk assessment cycle by over 40%. With GenAI-powered insights and a seamless integration of M365 tools like Power Apps and Power Automate, Persistent FinAnalytics enhances decision-making, reduces false positives, and optimizes costs for financial institutions, ensuring enhanced quality and reduced cycle times.

#### **Persistent Systems**

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## **Key use cases**



#### **Business-class email**

Build anything from lightweight websites to multi-tier cloud services that scale up as your traffic grows.



#### **Cloud storage**

Rely on geo-redundant cloud storage for backup, archiving, and disaster recovery.



#### **Meet online**

Get actionable insights from your data by taking advantage of a fully compatible, enterprise-ready Hadoop service.



#### Collaborate, chat privately

Accelerate your mobile app development by using a backend hosted on Microsoft Azure.

# Why Microsoft 365?

# Save your company money

Microsoft 365 is available as a simple monthly subscription. Avoid large up-front costs for new software while moving the cost of IT from capital to operating expense. And without on-premises servers to run email, websites, and document storage, you can reduce energy costs and save by no longer purchasing new server hardware.

# Scale your business quickly and flexibly

Microsoft 365 grows with you on the Microsoft Azure cloud. Adding a new user is as simple as buying an additional license, which allows access to business-critical technology on up to five PCs/Macs and five mobile devices. Microsoft 365 provides many plans to fit the right capability needs and price points for each user in your organization.

# **Technical support**

Your Microsoft 365 subscription comes with 24/7 support from a global network of experts, with one-hour response for critical, service-impacting events.

# **Financially backed SLA**

Get peace of mind knowing your services are available when you need them with a financially backed, 99.9% uptime service-level agreement.

# **Simplified IT management**

Reduce headaches by reducing your IT infrastructure. Content lives safely in globally distributed data centers with continuous backup and disaster recovery abilities.



# Microsoft 365

Microsoft 365 is a cloud-based subscription service that brings together the best tools for the way people work today. By combining best-in-class apps like Excel and Outlook with powerful cloud services like OneDrive and Microsoft Teams, Microsoft 365 lets anyone create and share anywhere on any device.

Learn more at <u>www.microsoft365.com</u>

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